

Borrower Information Sheet

Property Address: _____

Buyer/Borrower(s) Full Name : _____ SSN: _____
Borrower #1

_____ SSN: _____
Borrower #2

Preferred Phone Number: (____) _____

Preferred Email address: _____

Lender Information

Lender Name: _____

Lender Contact: _____

Lender Telephone Number: _____

Homeowner's Insurance Information for Property

Insurance Company Name: _____

Agent Name: _____

Agent Phone Number: _____

Mortgage, Loan and Lien Payoffs

Please list all mortgages, loans, liens or judgments that you anticipate being paid off through this transaction:

<u>Name</u>	<u>Account Number</u>	<u>Contact Telephone</u>	<u>Approx. Balance</u>
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Taxes

Does this property serve as your primary residence? ____ Yes ____ No

Closing

Will you personally attend the closing? ____ Yes ____ No

If not, you will need to execute a limited/special Power of Attorney. Please notify us immediately if this will be necessary or is anticipated. There is a charge for preparation and filing of the Power of Attorney, which is approximately \$_____. This is an additional charge and is not included on the attached Exhibit "A". Please be aware that the use of a power of attorney at closing is a matter that must be approved, in advance, by the lender.

Closing Funds

If you are required to bring funds to close on your refinance transaction, Mack & Mack, Attorneys will accept a certified or cashier's check or a wire transfer. We will not accept personal checks, credit cards or cash at closing.

I/We acknowledge that we have read the above instructions, have provided accurate information as requested and understand the fees and costs pertaining to the refinance of the property this ____ day of _____, 2018.

Borrower #1

Borrower #2

AUTHORIZATION TO OBTAIN PAYOFFS

Borrowers: _____

Address: _____

I/We, the undersigned Borrowers hereby authorizes and grants unto Mack & Mack, Attorneys the authority to obtain accurate payoffs on my behalf related to a refinance transaction for the following loans:

Name of Institution: _____

Account Number: _____ **Contact Telephone Number:** _____

Name of Institution: _____

Account Number: _____ **Contact Telephone Number:** _____

Name of Institution: _____

Account Number: _____ **Contact Telephone Number:** _____

Date: _____

Borrower #1

Borrower #2